



2009-2010 Application Processing Update

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Today's Topics

- Impacts of CCRAA on the 2009-10 FAFSA
- Additional 2009-10 Information
- Major changes to FAFSA on the Web
- Assessment of 2008-09 Changes
 - Alternate Filing Options
 - Real Time PIN



Today's Topics

- FAA Access to CPS Online
- Need Analysis and New Application Edits
- 2009-10 Institutional Student Information Record (ISIR)
- NSLDS History Information on ISIR
- Important 2009-10 Dates



College Cost Reduction and Access Act and the Free Application for Federal Student Aid





Dependency Questions

CCRAA Changes

- Adds to Independent Student Definition
 - Foster Care (ages 13 and older)
 - Emancipated Minor
 - Legal Guardianship
 - Homeless Unaccompanied Youths
 - Youths at Risk of Homelessness
- Effective for the 2009-2010 Award Year

Impact to FAFSA

- Question about deceased parents/ward of the court updated to include foster care
- Adds question for emancipated minors
- Adds question for individuals under legal guardianship
- Adds questions for homeless unaccompanied youths and youths at risk for homelessness





TEACH Grant

CCRAA Changes

- Created the Teacher Education Assistance for College and Higher Education (TEACH) Grant

Impact to FAFSA

- Adds TEACH Grant question to the paper FAFSA for 2009-10

The image shows a portion of the FAFSA form for the 2009-10 year. The header includes the FAFSA logo and the date 'July 1, 2009 - June 30, 2010'. The form is divided into sections with yellow headers. The 'TEACH Grant' section is highlighted, containing the following text:

TEACH Grant
 The TEACH Grant is a federal grant that provides financial assistance to students who are enrolled in a program of study that leads to a teaching certificate or other state-recognized credential for teaching in a public elementary or secondary school. The TEACH Grant is available to students who are enrolled in a program of study that leads to a teaching certificate or other state-recognized credential for teaching in a public elementary or secondary school. The TEACH Grant is available to students who are enrolled in a program of study that leads to a teaching certificate or other state-recognized credential for teaching in a public elementary or secondary school.

Below the text, there are several input fields and checkboxes for providing information about the TEACH Grant, including whether the student is currently a teacher or plans to become one, and whether the student is enrolled in a program of study that leads to a teaching certificate or other state-recognized credential for teaching in a public elementary or secondary school.



529 Plans

CCRAA Changes

- Qualified Education Benefit (529 Plan) owned by the student is an asset of the parent
- Distributions from 529 Plans excluded from other financial assistance
- Effective for the 2009-10 Award Year

Impact to FAFSA

- Changes FAFSA instructions for 529 Plans





Eligibility for Simplified Needs Test

CCRAA Changes

- Adds Dislocated Worker in addition to type of tax return and federal means tested benefits test for SNT/Auto Zero EFC
- Increases time from 12 to 24 months for federal means tested benefits
- Effective for the 2009-10 Award Year

Impact to FAFSA

- Adds a dislocated worker question for parents of dependent students and for independent students
- Changes the federal means tested benefits question to account for two years instead of one



Worksheets

CCRAA Changes

- Excludes the following from specified list of untaxed income
 - Welfare payments
 - Earned Income Credit
 - Special Fuel Tax Credit
 - Excluded foreign income
 - Untaxed Social Security Benefits

Impact to FAFSA

- Deletes Worksheet A
- Eliminates foreign income exclusions and credit for federal tax on special fuels from Worksheet B
- Adds to Worksheet C taxable combat pay that was included in AGI
- Revised Worksheets will become embedded in application and data will be retained



Additional 2009-10 Information



Form Design

- Paper format
 - Instructions – 4 pages
 - Application – 6 pages
 - Dependency section moved and Dependency questions reordered to improve flow
 - College Plans section moved to Step One
 - Reordered Housing Plan options
 - On Campus
 - With Parents
 - Off Campus
 - Added data element for parents e-mail address

The image shows a screenshot of the FAFSA (Free Application for Federal Student Aid) form. The header includes the FAFSA logo, the text 'Your Information for Federal Student Aid', and the dates 'July 1, 2009 - June 30, 2010'. The form is divided into several sections: 'Your Information', 'Your School Information', and 'Your Financial Information'. The 'Your Information' section includes fields for the applicant's name, date of birth, and social security number. The 'Your School Information' section includes fields for the school name, address, and phone number. The 'Your Financial Information' section includes fields for the applicant's income, assets, and liabilities. The form is presented in a clear, organized layout with distinct sections and labels.



Form Design

- Pantone colors
 - Parents: Purple Pantone 263
 - Students: Green Pantone 390C – 75%
- Federal Register estimated posting of FAFSA by July 15th with a 60-day comment period

Step Four: Answer all questions in this step to determine if you will need to provide parental information. Note that the Federal Student Aid (FSA) ID is required for all applicants. If you are a dependent student, you will need to provide your FSA ID and your parent's FSA ID. If you are an independent student, you will need to provide your FSA ID. If you are a dependent student, you will need to provide your parent's FSA ID. If you are an independent student, you will need to provide your FSA ID.

80. Are you currently working on a degree in the U.S. that is not for the program that you are applying to? Yes No

81. Do you have relatives who reside in the household of your parent? Yes No

82. Do you have dependents other than your child or spouse who live with you and are dependent on you? Yes No

83. Are you a dependent or ward of the court? Yes No

84. Are you a member of a religious, ethnic, or cultural organization? Yes No

85. Are you a member of a religious, ethnic, or cultural organization? Yes No

86. Are you a member of a religious, ethnic, or cultural organization? Yes No

87. Are you a member of a religious, ethnic, or cultural organization? Yes No

88. Are you a member of a religious, ethnic, or cultural organization? Yes No

89. Are you a member of a religious, ethnic, or cultural organization? Yes No

90. Are you a member of a religious, ethnic, or cultural organization? Yes No

91. Are you a member of a religious, ethnic, or cultural organization? Yes No

92. Are you a member of a religious, ethnic, or cultural organization? Yes No

93. Are you a member of a religious, ethnic, or cultural organization? Yes No

94. Are you a member of a religious, ethnic, or cultural organization? Yes No

95. Are you a member of a religious, ethnic, or cultural organization? Yes No

96. Are you a member of a religious, ethnic, or cultural organization? Yes No

97. Are you a member of a religious, ethnic, or cultural organization? Yes No

98. Are you a member of a religious, ethnic, or cultural organization? Yes No

99. Are you a member of a religious, ethnic, or cultural organization? Yes No

100. Are you a member of a religious, ethnic, or cultural organization? Yes No



Major Changes to FAFSA on the Web for 2009-10



FAFSA on the Web

- Students who are unable to provide parental data will be able to submit their application through FOTW
- Central Processing System will send e-mail notifications to applicants/parents of applicants who have a saved application at 7 and 14 days of inactivity

START HERE GO FURTHER FEDERAL STUDENT AID **FAFSA Free Application for Federal Student Aid**

English | Español

Federal Student Aid FAFSA

We have simplified the process of filling out the FAFSA. You can follow each section all of the way through for a comprehensive set of instructions.

- 1 Before Beginning a FAFSA**
Get organized!
To simplify the application process, gather required documents and other information ahead of time.
 - Determine Your Dependency Status
 - FAFSA on the Web Worksheet
 - Search for School Codes
 - Students & Parents Apply For a PIN
 - Check Application Deadline Dates
- 2 Filling Out a FAFSA**
Fill out the FAFSA!
The FAFSA has seven steps that ask about you, your financial information, your school plans, and more.
 - Fill Out Your FAFSA
 - Open Your Saved FAFSA or Correction Application
 - Sign Electronically With Your PIN
- 3 FAFSA Follow-Up**
View your results online!
You can check the status of your application, make corrections to a processed FAFSA, and get other information.
 - Check Status of a Submitted FAFSA or Print Signature Page
 - Make Corrections to a Processed FAFSA
 - Add or Delete a School Code
 - View and Print Your Student Aid Report

FAFSA ALERTS:
FAFSA Deadlines:
Submit 2007-2008 FAFSA on the Web Applications by **midnight Central Daylight time, June 30, 2008.**

Scheduled Maintenance:
FAFSA on the Web will be unavailable every Sunday from 5 a.m. to 9 a.m. (Eastern Time).



Assessment of 2008-09 Changes





Filing Options and the Federal Student Aid PIN



The image shows two screenshots of the FAFSA website. The top screenshot is the 'Before Beginning a FAFSA' page, which outlines the steps for filing: 1. Before Beginning a FAFSA, 2. Filling Out a FAFSA, and 3. FAFSA Follow-Up. The bottom screenshot is the 'Federal Student Aid PIN Web site' home page, which provides options to apply for a PIN, check status, and manage existing PINs.

- PDF FAFSA
- Real-Time PIN
- TeleFAFSA Pilot
- H & R Block Initiative



Today's Topics

- FAA Access to CPS Online
- Need Analysis and New Application Edits
- 2009-10 Institutional Student Information Record (ISIR)
- NSLDS History Information on ISIR
- Important 2009-10 Dates



FAA Access to CPS Online



FAA Access to CPS Online

- Beginning on 01/01/2009, new login and authentication process
- Login changes also affect users who launch FAA Access through EDEExpress
- Users no longer need to provide SSN, last name, DOB and PIN
 - User Name
 - Password
- Login changes affect Demo site



FAA Access to CPS Online

- Will include all new FAFSA questions
- Questions on entry screens, ISIR compare, and outputs will follow question order of paper FAFSA
- Help Topics will be added for new FAFSA questions
- All worksheet data elements will –
 - Display on FAA Access application entry screen
 - Display as part of Verification Tool
- Housing question order changed to match FAFSA
 - 1 = on campus
 - 2 = with parents
 - 3 = off campus



FAA Access to CPS Online

- CCRAA permits FAA's to use Dependency Overrides (D/O) performed by another school, within the same award year –
 - Student Inquiry page will continue to display a complete list of transactions for the student applicant
 - If a D/O was performed –
 - D/O indicator will appear next to the transaction
 - School Code for school that performed the D/O will also appear
 - With student's DRN, FAA's from schools not listed on the transaction can access the record and add their school code
- CCRAA adds dislocated worker and homelessness as examples of when an FAA can use professional judgment



Edit Change

- On July 1, the following update was made to FAA Access to CPS Online for 2008-09:
 - Professional Judgment pop-up box disabled





Need Analysis Changes and Application Edits



Need Analysis Changes and New Application Edits

- 2009-10 CCRAA Changes:
 - Updates Income Protection Allowances
 - Increases Automatic Zero EFC income parameter to \$30,000
 - Dislocated worker becomes an eligibility criteria for Simplified Needs Test (SNT) and Automatic Zero EFC
 - Applicant qualifies for SNT or Automatic Zero EFC, as appropriate, if parent of a dependent student, or an independent student –
 - Answers “Yes” to Dislocated Worker question, and
 - Meets SNT and/or Auto Zero income thresholds



Need Analysis Changes and Application Edits

- Eliminated Worksheet A data elements from FAFSA and need analysis
 - Deleted Worksheet A from Total Income calculation
 - Deleted edits for Worksheet A comparison to SSI and TANF questions
 - Removed Worksheet A from double reporting and cross year income comparison edits



New Edits

- New comment code (284) added if Dependency Override performed by a school for a student
- New comment code (295) added if Special Circumstances flag is set for dependent student submitting FAFSA without parental data
- New comment code (296) added if Special Circumstances flag was set and parental data is provided on a correction



Institutional Student Information Record (ISIR)



Institutional Student Information Record (ISIR)

- 2009-10 ISIR record layout posted in August
- 2009-10 ISIRs in flat-file format
- Includes data elements for all new FAFSA questions, including former Worksheet questions
- ISIR follows order of questions on the 2009-10 paper FAFSA
- Date fields incremented
- No changes to message classes



Institutional Student Information Record (ISIR)

- Includes data elements and calculated totals for additional financial information (formerly Worksheet C) and untaxed income (formerly Worksheet B)
- Includes new Special Circumstances flag for dependent students who did not provide parent data on FAFSA on the Web
- New Type Codes for PDF FAFSA –
 - “U” for English PDF FAFSA
 - “V” for Spanish PDF FAFSA



NSLDS History Information



NSLDS History Information on ISIR

- Data added for TEACH Grants, similar to Pell, ACG, and SMART data
 - Up to 3 detail disbursement records
 - Overpayment flag
 - Grant converted to loan flag
 - Aggregate amounts disbursed for grants and grants converted to loans



NSLDS History Information on ISIR

- Data added for TEACH Grants, similar to Pell, ACG, and SMART data, cont'd
 - Comments will be generated for overpayments
 - New postscreening transaction if grant is converted to a loan



Miscellaneous News

- Update on Next Release of Return of Title IV Funds (R2T4) Software
- ECASLA – ACG Changes and FAFSA on the Web
- Current ACG Process and FAFSA on the Web
- Possible Limited IRS Income Verification Matching Pilot



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QUESTIONS?



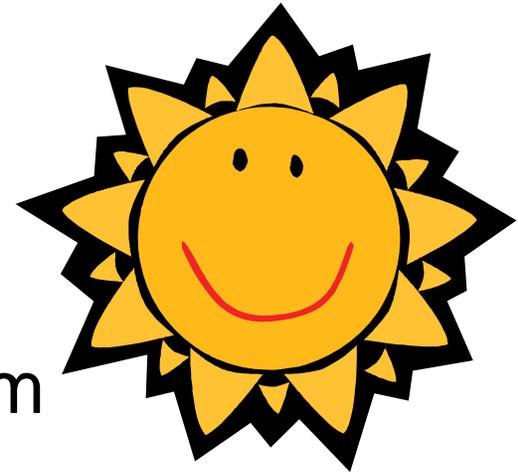
Important 2009-10 Dates



Important 2009-2010 Dates

August

- EDE Technical Reference (Software Developers Draft)
- Application Processing System Specifications for Software Developers, Draft (*formerly “Specifications for Software Developers”*)





Important 2009-2010 Dates

October

HAPPY HALLOWEEN



- **2009-2010 EDEExpress Packaging Technical Reference**
- **Summary of Changes for the Application Processing System**
- **Student Web Application Products Process Guide**
- **CPS Test System User Guide**





Important 2009-2010 Dates

November

- **School Electronic Process Guide**
- **ISIR Guide**
- **SAR Comment Codes and Text**
- **EFC Calculation Guide**



Important 2009-2010 Dates



January

- 1/1: 2009-10 FAA Access to CPS Online available
- 1/1: 2009-10 FAFSA on the Web available
- 1/2: 2009-10 Central Processing System available
- 1/2: 2009-10 EDEExpress Release 1.0 available
- Application Processing System Specifications for Software Developers, Final

